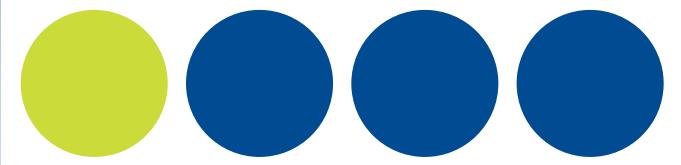


21st Annual Conference May 26 - 29, 2016 BUDAPEST - Hungary



Sofitel Budapest Chain Bridge hotel



in cooperation with FERROBETON

Welcome....

... to the 21th IPHA Annual Conference and General Assembly

IPHA is delighted to offer a warm welcome to delegates and their partners to the **21**th **Annual Conference in Budapest**, the fascinating and impressive capital of Hungary, located along the Danube River.

The theme of the Conference is:

'HOW TO SURVIVE IN A WORLD OF CONTINUOUS CHANGE AND UNCERTAINTY'

The presentations at the Conference deal with topics such as Development in the **global economy**, Presentation of **CRH Group** with focus on cement and **forecast** consumption for the **next 2-3 years**, **Ferrobeton** - how it has changed from state owned to private company to CRH Group member, **Hungarian Focus**, Hollowcore's **opportunities in a booming residential market**, **Surviving** in a market going from extreme boom to collapse to normality, **Talent recruitment & retention** and **World market for steel** – perspective.

We shall stay at the renowned **Sofitel Chain Bridge Hotel**, located next to the Danube River and famous for its high standards of hospitality. The Conference activities will take place at the hotel.

Enjoy the IPHA Conference and Welcome to Budapest!

Yours sincerely,

Seamus McKeague,

Jeanns M' Reagne

President

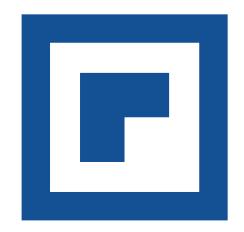


Host Company

FERROBETON Zrt.

is one of the largest companies nationwide producing concrete and reinforced concrete elements and a key player in the prefabrication of reinforced concrete in Hungary.

As a member of the international CRH Group, Ferrobeton is a stable and reliable partner for even the greatest challenges.



Sponsor

Spiroll Precast Services Ltd.



specialises in tailored production systems for the manufacture of prestressed hollowcore slabs. Our approach is founded on over 50 years of technical know-how and precast manufacturing experience. We have people on the ground supporting a global customer base, and an internationally proven hollowcore production system.





dr. József Vörös earned his degree in economics in 1974. In 1993 he was awarded the academic title of doctor of the Hungarian Academy of Sciences, of which he is a full member since 2013.

His field of research is production and service management, in particular the development of competitiveness, inventory management and quality control. His publications have appeared in the International Journal of Production Economics, in the Central European Journal of Operations

Research, in the European Journal of Operational Research and in the International Journal of Management Science. Since 1992 he is member of OTP Bank's Board. Since 2014 he is a member of the Risk Management Committee.

Mr. Ottó Magera serves as Sales Director for North Danube at CRH (Slovensko) a.s. He has been the General Manager of Holcim Magyarország Kft since October 1, 2012. He served as Sales and Marketing Manager of Holcim Hungária Zrt since April 2011 and was a member of the Management Board. His career developed at a fast pace, only three years later he was appointed as the project manager responsible for the foundation of the Holcim Central Europe region, where he also coordinated the elaboration of the region's



business plan and implementation of the Business Risk Management. In 2004, he was relocated to head Holcim (Slovensko) a.s. - fully owned subsidiary of Slovensko s.r.o. As the Managing director he was in charge of around 20 employees both in Slovakia and the Czech Republic where he got acquainted with the alternative fuel market. He served as the Managing director of ecorec Hungária Kft. in 2006. ecorec Hungária Kft. is fully owned by Holcim Hungária Zrt. and holds a unique position in the Hungarian waste market, supplying Holcim's cement factories in Hungary with waste based alternative fuel. He graduated as a mechanical engineer from the University of Miskolc in 1998 and economist degree in 2000.



Main Programme

Thursday May 26

19:00 Welcome Aperitif and Welcome Dinner at Bellevue 1+2

of Hotel Sofitel

Friday May 27

09:00-12.10	Conference at Vaszary Room of Hotel So	ofitel
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12:10-13:00 Lunch at Terrasse Restaurant of Hotel Sofitel

13:00-18:00 Visit to Ferrobeton in Dunaujváros

20:00 Host's dinner

Saturday May 28

09:00-12:00	Conference at Vaszary Room of Hotel Sofitel
12:00-13:00	Lunch at Terrasse Restaurant of Hotel Sofitel
13:00-14:30	Conference at Vaszary Room of Hotel Sofitel
14:30-17:00	Terry Treanor Award and General Assembly

19:00 IPHA dinner



Conference Programme

Friday	May 27
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09:00 – 09:05	WELCOME Seamus McKeague, President of IPHA
09.05 – 09:15	WELCOME Zoltán Vass, Managing Director of Ferrobeton Zrt
09:15 – 10:15	DEVELOPMENT IN GLOBAL ECONOMY <i>Professor, Dr. József Vörös</i>
10:15 -10:45	Coffee break
10:45 – 11:30	CRH, PRESENTATION OF THE GROUP WITH FOCUS ON CEMENT AND FORECAST FOR THE NEXT 2-3 YEARS
	Ottó Magera, Sales director for North Danube Region CRH
11:30 – 12:00	FERROBETON, CHANGES FROM STATE OWNED TO PRIVATE COMPANY TO CRH GROUP MEMBER Zoltán Vass, MD of Ferrobeton Zrt
12:00 – 12:10	NEW MEMBERS making short presentation of their companies and informing of expectations from IPHA-membership (SIKA Services AG)
12:10 - 13:00	Lunch and networking
13:00 – 18:00	Factory visit
18:00	Back at hotel

Saturday May 28

09:00 – 09:10 **NEW MEMBERS** making short presentation of their companies and informing of expectations from IPHA-membership (Bahrain Precast Concrete WLL)



0	9:10 - 09:30	Sponsor presentation: Spiroll Precast Services Ltd
0	9:30 – 10:00	EAST EUROPEAN FOCUS Bogdan Bulgaria, MD of ASA Epitoipari KFT & ASA Cons Romania
1	.0:00 – 10:30	HOLLOWCORE'S OPPORTUNITIES IN A BOOMING RESIDENTIAL MARKET Lars Reimer, Technical Manager Betonelement A/S, Denmark
1	.0:30 - 11:00	Coffee break
1	.1:00 – 11:30	SURVIVING IN A MARKET GOING FROM EXTREME BOOM TO COLLAPSE TO NORMALITY Matthew Palmer, GM of United Precast Concrete LLC, Dubai
1	.1:30 – 12:00	TALENT RECRUITMENT & RETENTION Lorna McMullan, Director Creagh Concrete Products Ltd, Northern Ireland
1	.2:00 – 13:00	Lunch and networking
1	.3:00 – 13:30	WORLD MARKET FOR STEEL – PERSPECTIVE Ivan Kaic, FN Steel Hjulsbro AB, Sweden
1	.3:30 – 13:45	NEWSLETTER-WEBSITE-TWITTER-LINKEDIN <i>Ed McAleer,</i> Board Member of IPHA and member of IPHA's Marketing Committee
1	.3:45 – 14:00	PRODUCTION SEMINAR 2016 Wim Jansze, Board Member of IPHA and President of IPHA's Technical Committee
1	.4:00 – 14:30	Coffee break
1	.4:30 – 15:30	TERRY TREANOR AWARD
1	.5:30 – 17:00	GENERAL ASSEMBLY
1	7:00	Conference closing OPGO



Partners' Programme

Friday May 27

08:45 Assembly in hotel lobby

09:00 Bus leaves for Visegrád

09:30 – 12:30 Guided tour around Castle and Visegrád Hill

12:30 Leaving Visegrád by boat towards Budapest, lunch on

board

15:00 Arriving Budapest (opposite hotel)

Saturday May 28

08:45 Assembly in hotel lobby

09:00 Bus leaves hotel

09:20 – 09:45 Visit to Citadel and beautiful viewpoint

09:45 – 10:15 Bus transport to Castle District

10:15 – 12:30 Guided tour to Castle, Matthias Church and

Fisherman's Bastion

12:30 Lunch at Alabardos

15:00 Back at hotel



